CINBIOS

Catalyst for Industrial Biotechnology



Willem Dhooge

What is Biotechnology

• OECD based definition:

the application of science and technology to living organisms, as well as parts, products and models hereof, to alter living or non-living materials for the production of knowledge, goods and services

- DNA/RNA: Genomics, pharmacogenomics, genetic engineering....
- Proteins and other molecules: proteomics, sequencing/synthesis/engineering of proteins and peptides, improved delivery methods for large molecule drugs....
- Cell and tissue culture and engineering: Cell/tissue culture, tissue engineering, tissue scaffolds and biomedical engineering, embryo manipulation....
- Gene and RNA vectors: Gene therapy, viral vectors.
- Bioinformatics: Construction of databases on genomes, protein sequences; modelling complex biological processes
- Nanobiotechnology: application of tools and processes of nano/microfabrication



What is Industrial Biotechnology

 Process biotechnology techniques: Fermentation & large volume cell culture using bioreactors, bioprocessing, bioleaching, biopulping, biobleaching, biodesulphurisation, bioremediation, biofiltration and phytoremediation.

Industrial Biotechnology:

the application of science and technology to living organisms, as well as parts, products and models hereof, to alter living or non-living materials for the **production of** knowledge, **goods** and services



Industrial Biotechnology in Flanders, Belgium

- Genzyme's state-of-the-art cell culture production facility for therapeutic proteins in Geel is among the largest bio-manufacturing sites in Europe (15,750 m2).
- Boosting heterologous protein production in transgenic dicotyledonous seeds using Phaseolus vulgaris regulatory sequences; NATURE BIOTECHNOLOGY, 2002, Depicker A, Univ Ghent/VIB

Citrique Belge:

since 1929, now Europe's second largest producer of citric acid, with a capacity of around 100,000 tons per year





Industrial Biotechnology in Flanders, Belgium



















Industrial Biotechnology in Flanders, Belgium





Development of advanced BIOREFinery schemes to be INTEGrated into existing industrial fuel producing complexes (BIOREF-INTEG)











Industrial Biotech: where are we today





Source: McKinsey 2009

Contribution of industrial biotech in chemistry

Segment	Bio-dependent sales 2007	Product examples/comments	
Biofuels	35	 Bioethanol, biodiesel 	Sales chemical industry 2007**
Traditional bio-based chemicals	46	 Nat. rubber, essential oils/nat. extracts, botanicals, nutraceuticals incl. PUFAs, hydrocolloids, oleochemicals 	100% = EUR 1,600 billion White biotech 6 94
Chemicals by fermentation	14	 Biopolymers, polyols, organic acids, amino acids, vitamins, enzymes, biologics* 	
Chemicals by enzymatic processes	л 5 Ц	 Pharmaceutical ingredients*, others 	
Total sales white biotech	100		



Source: McKinsey

Potential by 2030: Eliminating between 1 and 2,5 billion tonnes of CO2e



A Belgian example of closed loop C2C





The role of clusters

Science as key driver

- Creating networks of excellence is key
- Creating synergies between technologies
- Integrate academia & industry

Link all over the Value Chain

- From feedstock to final product
- From research to application

Integrate SMEs

- Drivers of innovation
- Create value out of knowledge

Facilitate access to finance

Integrate VCs & investment organisations



CINBIOS – industrial biotechnology cluster

A common initiative of :









CINBIOS, provides an essential link between companies from various industrial sectors, and between these companies and the knowledge centers (universities, colleges and research institutions) working in the field of **industrial biotechnology**, **biocatalysis and biorefinery**. <u>www.cinbios.be</u>



CINBIOS – Target groups

Different Flemish sectors:

- (Oleo)Chemistry
- Bio-energy
- Agro-industry
- Food
- Textile

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Paper/pulp













The **mission** of CINBIOS is to maximize Flanders' potential in the field of industrial biotechnology by facilitating and encouraging structured and coordinated collaboration between the various academic and industrial players

The CINBIOS main objective is to support the innovation process by:

- Centralizing and make available the nationally and internationally available scientific information and technological knowledge
- Initiating demand-driven research projects in Flanders.
- Supporting the valorisation of the available academic and industrial knowledge and expertise in industrial biotechnology



OECD study (2009); The Bioeconomy to 2030: Designing a Policy Agenda

- 1. Prepare the foundation for the long-term development of the bioeconomy
- 2. Reverse the neglect of agriculture and industrial biotechnologies
- 3. Prepare for a costly but beneficial revolution in healthcare
- 4. Turn the potentially disruptive power of biotechnology to economic advantage
- 5. Reduce barriers to biotechnology innovation
- 6. Promote the integration of biotechnology research across commercial applications
- 7. Create an ongoing dialogue among governments, citizens and firms





CINBIOS – contact details

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